

AMP CAPITAL PREMIUM GROWTH

Are you looking to put money aside for the future needs of your loved ones? Or do you aspire to endow a charitable cause in the future? AMP Capital Premium Growth is targeted at meeting these goals through the compounding of wealth over the long term.

Funding for the future of others

- > Investors may be able to compound their money to fund future aspirations as the Fund aims to provide long-term growth
- > Compared to a typical high growth portfolio, the Fund has greater diversification and lower volatility
- > Suitable for the long-term growth component of investment portfolios

Maximising your money

If investors have sufficient money put aside to finance the lifestyle they want in retirement, they may have the freedom to put the remaining portion of money in a strategy that seeks to compound wealth over the long term. Leaving money to loved ones, helping fund your grand children's education or providing money to a charitable cause may be some of the goals that investors may look to support.

AMP Capital Premium Growth is a high growth diversified multi-asset solution that is designed to grow your wealth over the long term, but with lower volatility than you might expect from a typical high growth fund.

This fund may be suitable for those who:

- > Are nearing or in retirement and have "excess" capital they are looking to invest over the long term
- > Are in the accumulation phase and looking for higher long-term compound growth
- > Wish to set aside money to meet long-term goals

Speak with your financial adviser about the approach that suits you and will achieve your goals.

How do Matt and his team seek to grow your wealth steadily over time?

We aim to deliver high returns, but with lower volatility than might be expected of a high growth fund. Our intention is to achieve smoother returns over the long term and a greater chance that investors are a step closer to meeting their goals.

We seek long term compound growth without reference to peers or traditional benchmarks. We aren't constrained in terms of strategies, managers or asset classes we can invest in. This means we have a flexible investment approach and can alter the asset allocation to take advantage of market opportunities as they arise.

The Fund also invests in several non-traditional markets and strategies. This is different to traditional high growth funds which usually invest in shares alone.

SENIOR PORTFOLIO MANAGER



Matthew Hopkins

Matthew is responsible for the management of Premium Growth. He has extensive experience in portfolio construction, risk management, and analysis of alternative assets and strategies. He is supported in the management of the Fund by the AMP Capital Multi Asset Group and the global investment resources of AMP Capital. Matthew enjoys a wide range of sports with his family, including surfing, soccer and netball, and competes in triathlons over a range of distances.

What you need to be aware of:

- > Assets with the highest long-term returns may also carry the highest level of short-term risk, particularly if you do not hold your investment for the minimum suggested investment timeframe. Additionally, different investment strategies may carry different levels of risk, depending on the assets in which a fund invests.
- > When you invest in a managed investment scheme, you should be aware that returns are not guaranteed – future returns and income distributions may differ from past returns, the level of returns and income distributions may vary, the value of your investment may vary, and there may be the risk of loss of invested capital.
- > The Fund will be affected by any risks associated with the securities (including securities listed on share markets around the world) in which it invests and other investments it makes. These include risks in relation to how those securities or other investments perform, how sustainable their earnings are, and other factors that affect value and performance, as well as risks associated with international investments and liquidity risks.
- > The Fund invests in alternative assets and traditional risks such as credit and liquidity risk can be magnified for alternative assets.
- > Tax efficiency – please speak to your financial adviser or tax adviser to see if this is an efficient investment for you.
- > Distributions will be automatically re-invested in the Fund on your behalf. You will therefore see the number of units you have in the fund increase following the reinvestment of distributions. For more information, please refer to our incorporated information on our website.

Key Facts

The Fund aims to provide high growth over the long term through the capital growth of its underlying investments.

ON PLATFORM	
APIR CODE	IPA0178AU
MINIMUM INVESTMENT	Check with your platform provider or speak with your financial adviser
MANAGEMENT COSTS*	1.60% pa of the Fund's net assets
Management fee	1.39%
Estimated performance-related fee	0.15%
Estimated other indirect costs	0.05%
RISK LEVEL	Medium to High
DISTRIBUTION FREQUENCY	Yearly
SUGGESTED MINIMUM INVESTMENT TIMEFRAME	5 years

SPEAK TO AN EXPERT



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INSIGHTS
IDEAS
RESULTS

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