

AMP CAPITAL INCOME GENERATOR



Manager Profile



AMP CAPITAL AUSTRALIAN BONDS, DIRECT INFRASTRUCTURE

AMP Capital is part of the AMP Group. With a specialised team of sector specialists, AMP Capital and employs a broad array of investment strategies that focus on all sectors of the market. The fixed interest strategy seeks opportunities from a variety of sources and has a cyclical inclination. It aims to capitalise on opportunities quickly and efficiently. The direct infrastructure strategy aims to capture high sustainable income streams from social infrastructure.



BT INVESTMENT MANAGEMENT (BTIM) AUSTRALIAN BONDS

BT Investment Management Limited (BTIM) is listed on the Australian Stock Exchange and is majority owned by the Westpac Group. BTIM employs a specialist team of fixed income investment professionals under a boutique ownership structure. The strategy employs a cyclically-orientated approach that is positioned to perform in variant market environments. The risk management approach is robust and overlays a macroeconomic thematic framework to support performance against potential challenging market environments.



EPOCH INTERNATIONAL SHARES

Epoch Investment Partners, Inc. is a wholly owned subsidiary of the Toronto-Dominion Bank with a distinct investment philosophy based on free-cash-flow generation, and its allocation among internal reinvestment opportunities, acquisitions, cash dividends, share repurchases and debt reduction to create shareholder value and an emphasis on portfolio risk management.



MARTIN CURRIE AUSTRALIA AUSTRALIAN SHARES, REAL ASSETS

Legg Mason is a global asset management business that comprises a range of affiliate asset managers that includes Martin Currie Australia. Martin Currie Australia has a 33-year track record and specialises in a range of equity accumulation, equity income and multi-sector strategies.



PLATO INVESTMENT MANAGEMENT (PLATO) AUSTRALIAN SHARES, REAL ASSETS

Plato is a boutique funds manager which is majority employee-owned. Plato specialises in managing Australian equities, with particular emphasis on maximising after tax returns for different tax classes, such as 'tax-exempt' charities and pension phase superannuation and 15% tax rate accumulation phase superannuation. Plato's equity income strategy aims to generate high levels of income primarily via holding stocks which pay franked dividends and participating in off-market buy-backs.



VANGUARD INVESTMENTS AUSTRALIA (VANGUARD) GLOBAL LISTED INFRASTRUCTURE

With more than AUD \$4 trillion in assets under management as of 31 March 2015, including more than AUD \$600 billion in ETFs, Vanguard is one of the world's largest global investment management companies. In Australia, Vanguard has been serving financial advisers, retail clients and institutional investors for more than 18 years.

CONTACT US

If you would like to know more about how AMP Capital can help you, please visit www.ampcapital.com

Important notice: AMP Capital Income Generator is registered as the ipac Income Generator (the Fund). ipac Asset Management Limited ABN 22 003 257 225 (AFSL 234655) is the responsible entity of the Fund and the issuer of units in the Fund. ipac Portfolio Management Limited ABN 51 071 315 618 (AFSL 234658) is the portfolio manager of the Fund and AMP Capital Investors Limited Investors ABN 59 001 777 591 (AFSL 232497)(AMP Capital) is the fund services manager. People should consider the Product Disclosure Statement (PDS) available from AMP Capital before making any decision regarding the Fund. Past performance is not a reliable indicator of future performance. Neither AMP Capital, nor any other company in the AMP Group guarantees the repayment of capital or the performance of any product or any particular rate of return referred to on this page. While every care has been taken in the preparation of this document, AMP Capital makes no representation or warranty as to the accuracy or completeness of any statement in it including without limitation, any forecasts. This document has been prepared for the purpose of providing general information, without taking account of any particular investor's objectives, financial situation or needs. Investors should, before making any investment decisions, consider the appropriateness of the information in this document, and seek professional advice, having regard to their objectives, financial situation and needs. All third party trademarks are the exclusive property of their respective owners. This manager resume is solely for the use of the party to whom it is provided and must not be provided to any other person or entity without the express written consent of AMP Capital.